

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30 / 11 / 2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	KangLi International Holdings Limited
Date Submitted	04 / 12 / 2018

I. Movements in Authorised Share Capital

(1) Stock code : $\underline{6890}$ Description	ption : <u>Ordinary</u>	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (<i>HK\$</i>)
Opening balance upon listing on 19 November 2018	5,000,000,000	0.001	5,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	0.001	5,000,000
(2) Stock code : $\underline{N/A}$ Description	ption : <u>N/A</u>		
	ption : <u>N/A</u> No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
(2) Stock code : <u>N/A</u> Description Opening balance upon listing on 19 November 2018	No. of ordinary		capital
Opening balance upon listing on 19	No. of ordinary shares		capital

2. Preference Shares

Stock code : <u>N/A</u>	Descr	iption : <u>N/A</u>		
Opening balance upon lis November 2018	sting on 19	No. of preference shares N/A	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease) Balance at close of the m	onth			
Darance at close of the m	onui			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK*\$) : **5,000,000**

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Opening balance upon listing on 19 November				
2018	600,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the	INII	IN/A	N/A	N/A
month	600,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during	issuer which may be
including EGM						issued pursuant thereto
approval date		Movement due	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares issuable	Crontad	Eveneiged	Concelled	Langed		
	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares			·	·		
(Note 1)						
2						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
(1,0,0,1)		7	Total A. (Ord	inary shares)	N/A	
		-		rence shares)	N/A	
				,	N/A	
Total funda raised du	ing the month	from overeise ((Other cluss)	10/11	
Total funds raised dur options (HK\$)	ing the month	IIOIII exercise (N/A			
options (IIK\$)			$\mathbf{N}\mathbf{A}$			

Warrants to Iss	sue Shares o	of the	Issuer	which	are to	be	Listed
-----------------	--------------	--------	--------	-------	--------	----	--------

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	· ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed)	· · ·				
Class of shares issuable (<i>Note 1</i>)					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	L	

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.	(' ')					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
Stock code (if listed)						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(nary shares) <u>N/A</u>		_
				ence shares) $\frac{N/A}{N/A}$		
			(0	Other class) <u>N/A</u>	1	<u>.</u>

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. <u>N/A</u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2. <u>N/A</u>		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)	<i>.</i>			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		NI/A
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
						<u> </u>	1 1/ / 1

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend At price	e : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval da (dd/mm/yyyy)	EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue At pric	e : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (<i>Note 1</i>)	<u>Ordina</u>	<u>ry</u>		
10.	Other (Subscription Shares) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Chung Yau Tong			
Company Secretary etary or other duly authorised officer)			
	Company Secretary	<u>Chung Yau Tong</u> <u>Company Secretary</u> etary or other duly authorised officer)	Company Secretary

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*