

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31 / 01 / 2019</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	KangLi International Holdings Limited
Date Submitted	01 / 02 / 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>6890</u> Descrip	otion : <u>Ordinary</u>	Shares					
Authorised shareNo. of ordinaryPar valuecapitalshares(HK\$)(HK\$)							
Balance at close of preceding month	5,000,000,000	0.001	5,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	5,000,000,000	0.001	5,000,000				
(2) Stock code : <u>N/A</u> Descrip	otion: <u>N/A</u>						
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	N/A						
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code :	<u>N/A</u> Desc	eription : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month	N/A		
Increase/(decreas	se)			
Balance at close	of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK*\$) : 5,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	606,252,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	606,252,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share O	ptions	(under	Share C	Option	Schemes	of the	Issuer)
D 1	0	•					

Particulars of share option scheme including EGM						issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and -		Movement du	ring the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(//) shares						
(Note 1)						
(11010-1)						
2.						
(Note 1) shares						
(1000 1)						
3.						
shares						
(Note 1)						
]	Total A. (Ord	inary shares)	N/A	
			(Prefei	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur	ing the month	from exercise of				
options (HK\$)			N/A			

Warrants to Issue Shares of the Issue	uer which are to be Listed
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	· · · ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /)					
Class of shares issuable (<i>Note 1</i>)					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	1	

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)3.	(/ /)					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
_				nary shares) <u>N/A</u> ence shares) N/A		
				Other class) $\frac{N/P}{N/A}$		

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)	-	
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
	-	
(/ /)	-	
shares (Note 1)]	
$T_{\rm r}(1D_{\rm r})(0,1)$	NT/A	
Total D. (Ordinary shares)	N/A N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

I. Rights issue At price : State currency Issue and allotment (///) (///) Issue and allotment (///) (///) BGM approval date: (///) N/A N/A 2. Open offer At price : State currency Class of shares issuable (///) N/A N/A 2. Open offer At price : State currency Issue and allotment (///) (///) N/A N/A 3. Placing At price : State currency Class of shares issuable (///) N/A N/A 3. Placing At price : State currency EGM approval date: (///) N/A N/A 4. Bonus issue At price : State currency Issue and allotment (///) (///) N/A N/A 4. Bonus issue Manus issue Class of shares issuable (///) N/A N/A N/A	Type of Issue	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Issue and allotment (Note 1) $(///)$ 3. Placing At price : State currency Issue and allotment (Note 1) $(///)$ 3. Placing At price : State currency Issue and allotment (Note 1) $(///)$ 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment (Note 1) $(///)$ $(///)$ 4. Bonus issue Issue and allotment (Note 1) $(///)$ $(///)$ 4. Bonus issue Issue and allotment (Note 1) $(///)$ $(///)$							
1. Ngats issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Issue and allotment (///) $(///)$ 3. Placing At price : State currency Issue and allotment (///) $(///)$ 4. Bonus issue Class of shares issuable (///) N/A N/A 4. Bonus issue Issue and allotment (///) $(///)$ $(///)$ 4. Bonus issue Issue and allotment (///) $(///)$ 4. Bonus issue Issue and allotment (///) $(///)$	1 Dights issue	At price. State		(/ /)		
N/A = N/A $N/A = N/A$ N/A	1. Kights issue						
2. Open offer At price : State currency Issue and allotment date : $(1 / 7)$ 2. Open offer At price : State currency Issue and allotment date : $(1 / 7)$ 3. Placing At price : State currency Class of shares issuable (1 / 7) 3. Placing At price : State currency Issue and allotment date : $(1 / 7)$ GM approval date: $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment $(1 / 7)$ <t< td=""><td></td><td></td><td>EGM approval date: (dd/mm/yyyy)</td><td>(/ /</td><td>)</td><td>N/A</td><td>N/A</td></t<>			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ Bonus issue $\frac{\text{Class of shares issuable}}{(M/mm/yyy)}$ N/A N/A N/A N/A N/A N/A N/A MA N/A N/A							
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue At price : $\frac{State}{currency}$ Issue and allotment $(///)$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue Class of shares issuable							
3. Placing At price : State currency Class of shares issuable	2. Open offer	At price : State	Issue and allotment	(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ /)$ Bonus issue Glass of shares issuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment (dd/mm/yyyy) $(/ /)$ Issue and allotment (Note 1) $(/ /)$ EGM approval date: (Note 1) Issue and allotment (Note 1) $(/ /)$ Issue (dd/mm/yyyy)				(/ /)	NI/A	NT/A
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) Bonus issue $(/ /)$ $(/ /)$ $(/ /)$ 4. Bonus issue $(/ /)$ $(/ /)$ Issue and allotment $(/ /)$ $(/ /)$ Issue and allotment $(/ /)$ $(/ /)$ Issue and allotment $(/ /)$ $(/ /)$ Issue and allotment $(/ /)$ $(/ /)$ Issue and allotment $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$							
EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A VA N/A VA N/A Value Class of shares issuable (Note 1) (/ /) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (/ /)							
Image: State of the date: (dd/mm/yyyy) N/A N/A N/A N/A Vector N/A Image: State of the date: N/A Image: State of the date: N/A N/A N/A A N/A Issue and allotment (///) Image: State of the date (////) Imag	3. Placing	At price : State		(/ /)		
4. Bonus issue Class of shares issuable				(/ /)	N/A	N/A
4. Bonus issue							
4. Bonus issue EGM approval date: (//) (dd/mm/yyyy)							
EGM approval date: (//) (dd/mm/yyyy)	4. Bonus issue		Issue and allotment	(/ /)		
			EGM approval date:	(/ /)		
						<u>N/A</u>	<u>N/A</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
10.	Issue of ordinary		Class of shares issuable (<i>Note 1</i>)	Ordina	<u>ry</u>		
	shares pursuant to the partial exercise of the over allotment option (See remark)	At price :	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>	
	Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>					es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Chung Yau Tong			
Company Secretary etary or other duly authorised officer)			
	Company Secretary	<u>Chung Yau Tong</u> <u>Company Secretary</u> etary or other duly authorised officer)	Company Secretary

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*